



شركة شرق للإستثمار ش.م.ك (مقفلة)
SHARQ INVESTMENT Co. (K.S.C.C.)

Kuwait Weekly Report

4-Nov-21

TOP BUY RECOMMENDATIONS ON FUNDAMENTALS

	Close Price	Target Price	PE	PBV	D/Y
NBK	996	1,070	24	1.8	1.82%
NIND	280	310	6	1.0	0.00%
MABANEE	809	850	20	1.9	0.66%
AGLTY	1010	1,100	41	1.8	0.90%

TOP RECOMMENDATIONS ON TECHNICALS

	Price	S1	S2	R1	R2
ALAFCO	243	240	237	248	260
CGC	361	353	342	380	400
MABANEE	809	790	777	820	840
WARBABANK	289	282	270	310	350

Top Gainers

Company	Price	% Chg	Volume
WETHAQ	84.1	110.3%	78,995,674
TAHSSILAT	47.5	59.93%	10,898,946
FTI	78.90	46.11%	1,435,371
MASAKEN	59	38.82%	78,486,929
EQUIPMENT	73.1	22.86%	13,511,062

Top Losers

Company	Price	% Chg	Volume
KHOT	93	-16.96%	118,216
REMAL	18.8	-13.36%	18,183,695
HCC	143	-11.18%	180,702
LAND	113	-8.87%	13,181,716
NCCI	155	-8.82%	12,033,865

Group's Company's statistics

Company	High	Low	Volume	Traded Value
Oula Fuel Marketing	178	165	3,161,181	542,271
Soor Fuel Marketing	175	163	1,821,024	310,549
KBT	102	92.9	17,170,246	1,672,727
Al Maidan Clinic	-	-	-	-

Global Market Statistics

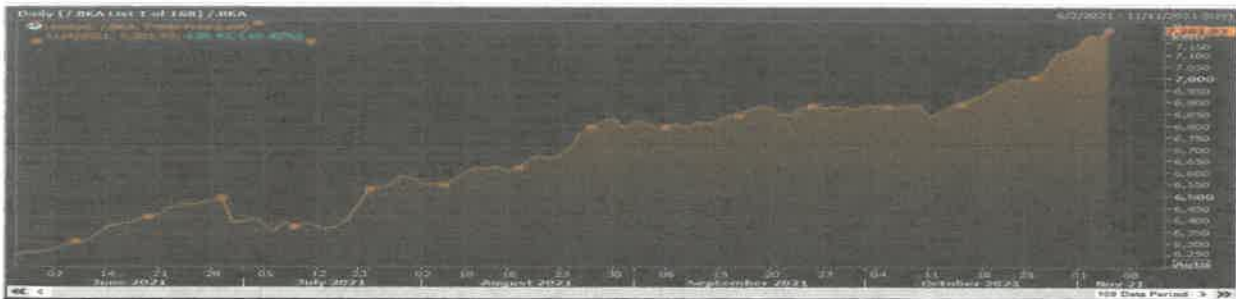
Company	Value	%ΔWTD	%Ytd
S&P 500	4,660.0	2.4%	25.8%
Nasdaq	15,811.0	3.8%	24.4%
Hangseng	25,225.0	-1.3%	-4.4%
DAX	16,019.0	2.2%	17.9%

Boursa Kuwait Index Performance

	Value	Δ WTD%	Δ YTD %
BK Premier Index	7,755	1.0%	28.2%
BK Main 50 Index	6,375	3.3%	37.5%
BK All Share Index	7,201	1.4%	29.8%

GCC Market Performance

	Value	Δ WTD%	Δ YTD %
Saudi (TASI)	11,668	-0.82%	34.28%
Abu Dhabi (ADI)	8,014	1.80%	58.84%
Dubai (DFM)	3,107	8.60%	24.68%
Qatar (QE)	11,940	1.14%	14.41%





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Top Buy Recommendations

NBK: *The bank's profits in the first nine months of this year 2021 increased by 51.1%, as Profits for the period amounted to 254.819 million dinars, compared to 168.676 million dinars, profits for the first nine months of 2020.

*An increase in the total equity of the bank's shareholders by 8.5% as of September 30, 2021; it reached 3.44 billion dinars, compared to 3.17 billion dinars in the same period of the previous year.

NIND: *The company turned to profitability in the first nine months of this year compared to losses for the same period in 2020.

*The profits for the period amounted to 69.652 million KWD, compared to losses for the first nine months of 2020 of 55.111 million KWD

*As for the quarterly results, the company's profits jumped in the third quarter of this year by 188%; to reach 26.033 million KWD, compared to profits for the same period in 2020 of 9.034 million KWD.

MABANEE: * A big jump in the company's profits during the first half of this year, with a growth of 1592.1%.

*The profits for the period amounted to 26.455 million KWD , compared to profits for the first half of 2020 of 1.563 million KWD.

*The company is expected to announce in the coming days a growth in profits for the nine months of the current year 2021, after the the stabilization of the situation inside the country and the significant decline in Covid-19 injuries and the return of life to its normal course.

AGLTY: *It is expected that the company will achieve free cash flows of about 200 to 250 million USD annually from its 8% stake in the Danish "DSV Banalpina" company, through dividends and share buyback programs, as well as an increase in the company's profits by 215% in the first half of this year; where The profits amounted to 51.21 million KWD, compared to 16.21 million KWD in profits for the same period in 2020.

*The company is expected to announce in the coming days a growth in profits for the nine months of the current year 2021, after the stabilization of the situation inside the country and the significant decline in

Market Commentary

*The Kuwait Stock Exchange rose at the close of trading on Thursday; Where its general index ended trading up 0.42% at the level of 7201.93 points, and the first market rose 0.41%, and the main and "main 50" indices recorded a growth of 0.48% and 0.62%, respectively.

*The total trading volumes in the stock exchange at the end of today's session amounted to about 814.56 million shares, which came through the implementation of 23,954 thousand transactions, which achieved liquidity of approximately 99.89 million KWD.

Outlook:

*The price of a barrel of Kuwaiti oil fell by \$1.69 to reach \$82.65 a barrel in trading yesterday, Wednesday, compared to \$84.34 in trading the day before yesterday, according to the price announced by the Kuwait Petroleum Corporation.

*In global markets, Brent crude fell \$2.73 to \$81.99 a barrel, while US West Texas Intermediate crude fell \$3.05 to \$80.86.

*The US Federal Reserve announced, yesterday, Wednesday, that it will keep interest rates unchanged in the range of "from zero to 0.25 percent." The council said in a statement that it decided to start reducing the monthly pace of its net asset purchases by 10 billion USD in treasury bonds, and five billion USD in mortgage-backed securities of agencies.

Upcoming events

07/11/2021 KBT BOARD OF DIRECTORS MEETING

08/11/2021 HUMANSOFT BOARD OF DIRECTORS MEETING

10/11/2021 SOOR BOARD OF DIRECTORS MEETING